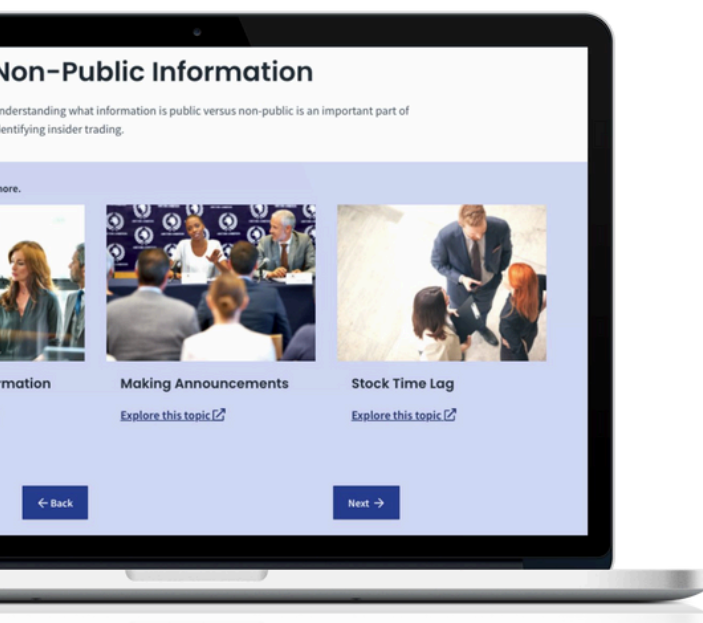# EVERFI

Insider Trading

EQUIP YOUR EMPLOYEES WITH THE KNOWLEDGE TO IDENTIFY AND AVOID INSIDER TRADING
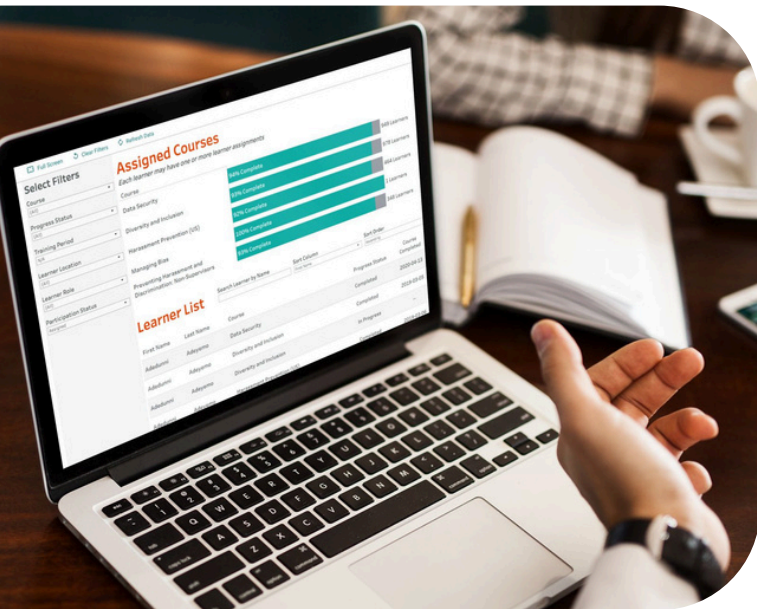
EVERFI TRAINING SOLUTION

This course offers an overview of US insider trading laws and provides practical information to help employees comply in an ever-evolving legal landscape. Modules break down the complex concept of insider trading into easily understood elements. The course also discusses particular types of insider trading, exceptions to the legal prohibition on insider trading, and penalties for insider trading.

Topics Include:

- Insider Trading Federal Law (US)
- Material Information
- Non-Public Information
- Penalties for Insider Trading
- Tipping & Misappropriation
- Avoiding Insider Trading
- Exceptions to Legal Prohibitions on Insider Trading

SOLUTION DETAILS & BENEFITS

Configurable
Build a branded experience with standard and premium configurations

Mobile First
Employees can take the course wherever, whenever

Analytics and Reporting
Track employee progress, completion data through EVERFI's administrative dashboard

Streamlined Administration
Automatically assign courses and send email reminders to your workforce

Course Details

- **Format:** Online training with interactive scenarios and videos
- **Audience:** All Employees
- **Seat Time:** 15 minutes
- **Languages:** English

Tailored to Your Organization's Unique Needs

Multiple points of customization, including:

- Client logo
- Welcome page & video
- Custom content pages
- Policy acknowledgement
- Closing page & video
- Additional course modifications available to add or remove content*

*Denotes additional cost

EVERFI

Learn more at EVERFI.COM